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Microreactors Electrify the Future of Mining

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Battelle Energy Alliance manages INL for the U.S. Department of Energy's Office of Nuclear Energy



Outline

- Microreactor technology
- Potential markets
- Remote Mining Case Study
- Extending product value chains
- Integrated Mining Operations
- ESG considerations



Westinghouse eVinci heat pipe microreactor

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What are Microreactors?





Source: GAO. | GAO-20-380SP

- Much smaller and simpler than traditional nuclear power reactors.
- Technologies evolving from advances in materials, space reactor technologies, advanced nuclear fuels, and modeling & simulation.

- Minimum site preparation
- Flexible operation
- Enhanced safety
- Refueling (every 2-10 years)
- Operational lifetime: 5 20 years.

Uses and Characteristics

Possible Markets

Remote Mining Operations Military Installations Federal Facilities, critical loads University Campuses, critical loads

Small Rural Community (Alaska) Rural Hub Community Islands (Puerto Rico)

Regional Utility (e.g., Alaska Railbelt) Megacities (embedded with industry)

Marine Propulsion

Disaster Relief



Characteristics:

- Uninterrupted source of zero-emission electricity.
- Provides a direct heat source.
- Needs a relatively small amount of land for the energy produced.
- Air cooled or minimal water usage.
- Small site boundary.
- Semi-autonomous operation.

Case Study on Remote Mining in Alaska (Example)



Location in Alaska Source: Wikipedia

Red Dog Mine

- Large zinc and lead mine in a remote region of Alaska
- 80 miles north of Kotzebue
- Owned and operated by the Canadian mining company Teck Resources.



- Employees: 480 (seasonal)
- Power capacity
 - Mine: 40 MW
- Expected mine life: 2030
 - Potential for adjacent pits •

- Site includes eight 5MW diesel generators (total capacity of 40MW).
- Red Dog operations require approximately 40,000 gallons of diesel fuel per day (annual #)
 - \$35M estimated annual cost
 - 79% consumed for mine site generators
- Fuel barged in and shuttled from port to mine
- Worker housing provided on-site

Potential Application of Microreactors to Alaska Mining



- Move to on-site zero-emission electricity production.
- Replace diesel generators with 5-10 MWe microreactors, phased-in over time.
- Improve energy resilience and energy cost stability.
- Avoid environmental damage from oil spills and air pollution.



Source: Komatsu.com

- Power electric-drive mining trucks, battery drills, excavators, loaders, loadhaul dumpers, autonomous water trucks, etc.
- District heating for worker housing.

Extending Mining Value-Chains

- Hydrogen production for fuel cell (FC) vehicles
- Industrial heat and cooling for operations
- Secondary ore processing
- Incrementally provision microreactor modules as energy needs expand.

Microreactors as part of Integrated Mining Operations

• Full electrification of mines, with ore processing on-site.



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Possible production, economic, and flexibility benefits

- Production benefits:
 - Lower electric equipment costs
 - Less need for tunnel ventilation and cooling
 - Smaller tunnels and less rock waste
 - Improved environmental compliance.
- Mobile microreactors are <u>not fixed</u> <u>assets</u>, they could be redeployed to new mine locations in response to market conditions, declining ore quality or mine closure.
- Business models: <u>leased heat and</u> <u>power (EMA Frontiers Initiative).</u>

- Improved economics for mining and processing clean energy components:
 - Adding Combined Heat and Power (CHP) could increase capital cost ceiling by up to \$5,000/kWe vs. natural gas, and \$12,000/kWe vs. diesel (Alaska).
 - Favorable investment and production tax treatment under the Inflation Reduction Act, Infrastructure Investment and Jobs Act, and other laws.
 - Cost credits for EV battery minerals (AI, Co, Li, rare earths, +others) and intermediary products (e.g., graphite anodes).

Environmental, Social and Governance (ESG) Considerations for using Microreactors

- Increasingly, policy signals indicate market movement toward decarbonization of energy systems.
- Mining companies are faced with economic tradeoffs (e.g., job losses, lower revenues) associated with shifts to new energy technology.
- The market is likely moving toward finding ways to value the environmental impact of commodities.
- First movers are finding ways to position themselves to be competitive from many angles.
- Electrification of mining operations through use of microreactors could be a step towards meeting ESG goals.

Interior Alaska mining industry is clearly feeling both external and internal pressures to decarbonize operations. Both hard rock mines in the region have set clear ESG goals which explicitly target energy production and consumption. At a different level, pressure from the federal level to penalize carbon intensity or incentivize industrial decarbonization is becoming increasingly probable and will likely impact operational costs.

In Wyoming, "Customers are saying that what we're doing isn't good enough and want to know what we're going to do to reduce emissions further." If synthetic trona producers were to decarbonize so as to produce advantaged products, that could increase consumer choices.

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Summary

- How do you envision the future for mining?
- Is there a place for microreactors in your company's plans?

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Microreactor Concepts Under Development in the U.S. (that we're aware of)

Developer	Name	Туре	Power Output (MWe/MWth)	Fuel	Coolant	moderator	refueling interval	PCU
Alpha Tech Research Corp	ARC Nuclear Generator	MSR	12 Mwe/30 MWth	LEU	Flouride salt		intermittent	
BWXT	BANR	HTGR	17 MWe/50 MWth	TRISO	Helium	graphite	5 years	Brayton Cycle
General Atomics	GA Micro	HTGR	1-10 MWe		gas			?
HolosGen	HolosQuad	HTGR	13 MWe	TRISO	Helium/CO2		10 years	Brayton Cycle
Micro Nuclear, LLC	Micro Scale Nuclear Battery	MSR/heat pipe	10 MWe	UF4	FLiBe	YH	10 years	
Nano Nuclear	Zeus	FR/HTGR	1.0 MWe/2.5 MWth	UO2	Helium			Brayton Cycle
NuGen, LLC	NuGen Engine	HTGR	2-4 MWe	TRISO	Helium			Integral direct cycle
NuScale Power	NuScale Microreactor	LMTM/heat pipe	<10 MWe	metallic	Liquid Metal	Liquid Metal	10 years	TPV
Oklo	Aurora	SFR/heat pipe	1.5 MWe	metallic	Sodium		10+ years	
Radiant Nuclear	Kaleidos Battery	HTGR	1.2 MWe	TRISO	Helium	graphite	4-6 years	
Ultra Safe Nuclear	MicroModular Reactor	HTGR	5 MWe/15 MWth	TRISO	Helium	graphite	20 years	Rankine
Westinghouse	eVINCI	heat pipe	5 MWe/15 MWth	TRISO	Sodium	graphite	8 years	Brayton Cycle
X-Energy	XENITH	HTGR	5 MWe/10 MWth	TRISO	Helium	graphite	3+ years	Open air Brayton Cycle